



Lender Documents

Checklist for Home Buyers

Once an offer is accepted, the following documents must be provided to your lender as soon as possible for full loan approval. *Delays in this step may cause a delay in closing.*

- Last three consecutive paystubs for all borrowers
- Last 60 days of asset statements including all pages for all borrowers. Statements must include borrower's name, bank's name, and full account number.
- Documentation of any large non-payroll deposits
- Complete tax returns for last two years. Include all W2s, 1099s and K1s etc.
- Contact information for homeowner's insurance agent
- If purchase is contingent on the sale of another property, a copy of the sales agreement